



**Licensing Act 2003  
Cumulative Impact Assessment  
Cardiff City Centre  
2024 - 2027**

| <b>Contents</b>                                                                                                                 | <b>Page</b> |
|---------------------------------------------------------------------------------------------------------------------------------|-------------|
| 1. Background                                                                                                                   | 3           |
| 2. Policy Aims                                                                                                                  | 4           |
| 3. Reasons for Policy                                                                                                           | 4           |
| 4. Application of Policy                                                                                                        | 10          |
| 5. Table 1 – Premise Types                                                                                                      | 14          |
| 6. Table 2 – Policy Criteria                                                                                                    | 15          |
| 7. Map of the City Centre Cumulative Impact Area                                                                                | 17          |
| 8. List of Appendices:                                                                                                          |             |
| 9. Appendix A – A Report on Community Safety Issues within Cardiff City Centre<br>During the Night-Time Economy, Year 2022/2023 |             |
| 10. Appendix B – Cardiff & Vale BCU Offence Statistics for Late Night Economy,<br>Takeaways & Off Licences within City Centre   |             |
| 11. Appendix B – Bodycam Footage Index                                                                                          |             |
| 12. Appendix C – Street Pastor Reports and Statistics                                                                           |             |
| 13. Appendix D – Noise Complaint Statistics (Neighbourhood Services)                                                            |             |
| 14. Appendix E – Local Health Board Data                                                                                        |             |
| 15. Appendix F – South Wales Police Statements                                                                                  |             |

# Cardiff Council Cumulative Impact Assessment: Cardiff City Centre

## 1. Background

Cardiff's City Centre has a thriving day and night-time economy with an average daily footfall of 70,000 and an annual footfall of over 40 million. People are drawn to the City Centre for its numerous shops, bars, restaurants and entertainment venues including the Principality Stadium, all of which are situated in a small walkable area. The City Centre has an extremely high density of licensed premises with over 300 premises in a 0.5 square mile area.

The night-time economy is busiest on Friday and Saturday nights and includes a mixture of local people from Cardiff and the surrounding areas, tourists, hen/stag parties, and students. A number of the licensed premises also promote 'student nights' on various nights of the week.

Footfall in the City Centre swells to 135,000-150,000 on event days in the Principality Stadium such as the 6 Nations Rugby matches and concerts, which results in many of the pubs and bars being full to capacity throughout much of the day and night. These 'major event days' also see increased levels of crime and disorder and hospital/ATC admissions in the City Centre.

There are two main areas within the City Centre that are the main focus of late night entertainment and drinking. These are St Mary Street/High Street area and the Greyfriars Road area which historically had dedicated special policies. Outside these areas, there are also large numbers of licensed premises and high levels of alcohol related crime and disorder across the City Centre. With this in mind the Licensing Authority has included the whole of the City Centre in the Cumulative Impact Policy Assessment (CIPA) (as shown in Annex 1 on page 17).

It has been widely reported in the media over the years that there are problems of crime and disorder in Cardiff City Centre associated with the night-time economy. South Wales Police have provided statistical data that demonstrates that the City Centre area has high highest levels of crime and disorder, however the data does not distinguish alcohol related crime specifically. It is often difficult to categorise alcohol-related crime as it may be recorded as a number of different offences such as antisocial behaviour, violent crime and public order offences. Furthermore, an offence could be caused by an offender who is drunk (who may not even be identified or caught for the offence) or it could be a victim of a crime has been targeted due to being in an intoxicated state.

Despite this, the data demonstrates that there are high levels of crime and disorder in the City Centre especially at night and on weekends when people are visiting the City Centre due to the night time economy and the presence of licensed premises.

The close proximity of licensed premises in the area can result in difficulties in identifying individual premises responsible for causing problems. This sometimes makes it difficult to deal with problems by way of an action plan at specific premises or through the Premises Licence review process.

Streets within the City Centre with relatively lower numbers of licensed premises such as Queen Street and The Friary still have high crime figures that demonstrate the cumulative impact of the licensed premises in the City Centre area.

## 2. Main Aims of the Cumulative Impact Policy in the City Centre

The policy aims to reduce incidents of alcohol related problems, crime and disorder, public nuisance, and risks to public safety, particularly late at night. It aims to discourage an increase in the number of late opening premises primarily concerned with the sale of alcohol and takeaways/late night refreshment premises with the intention of ensuring that the City Centre is a safe environment for people visiting, working and living in the area.

The Licensing Authority recognises that a problem area can be improved by the introduction of new styles of business types, such as food led premises, or high quality/speciality enterprises, rather than vertical drinking establishments.

### Key message

The Policy aims to encourage diverse, well-run licensed premises, where the main focus of the premises is not high volume consumption of alcohol. Family friendly premises are encouraged together with cafes and restaurants with the exception of fast food premises that aim to attract late night revellers

## 3. Reasons for the Policy in the City Centre

There are a number of problems in the area caused by the cumulative effect of large numbers of licensed premises. These problems undermine the licensing objectives of:

- Prevention of crime and disorder
- Prevention of public nuisance
- Public Safety.

The Cumulative Impact Policy (CIP) is in place to minimise these problems and further promote these objectives.

### Pubs/bars/nightclubs

Data from the 'Report on Community Safety Issues Within Cardiff City Centre During the Night-Time Economy 2022/2023' (detailed in **Appendix A**) collected to assist the formulation of this policy, indicates that premises in the City Centre that serve alcohol (with or without ancillary entertainment) contribute to problems of alcohol related crime and disorder in the premises or in the surrounding streets as people leave.

Although the percentage of Anti-Social Behaviour (ASB) within the City Centre has decreased overall in the last four years from 18.2% in 2019/2020 to 14.7% in 2022/2023, the report concludes that ASB within the City Centre is considerably higher than any other ward within the city.

The times when crime in the City Centre is at its highest is on Friday and Saturday evening until the early hours (04:00/06:00 hours) of the next morning. It is therefore considered that premises offering later operating hours pose the biggest risk in terms of undermining the licensing objectives.

Between the hours of 18:00 and 06:00 hours, 1256 Violence against the person offences were recorded for the City Centre for the 2022/2023 financial year. The data suggests that there are various peaks throughout the week when offences are reported, however the main periods are

between 21:00 hours on a Friday and 05:00 hours on a Saturday, and then between 15:00 hours on a Saturday and 06:00 hours on a Sunday.

The data collected also suggests that due to the high density of licensed premises in the City Centre people tend to travel from premises to premises and may have visited several licensed premises in the course of a night out. This can present difficulties in identifying individual premises that are the cause of problems of crime and disorder and creates a cumulative effect. This may include premises with earlier terminal hours that have contributed to customers being intoxicated and causing problems later in the night at other licensed premises or in the street. The policy therefore intends to capture all grant and full variation applications in respect of pubs/bars/nightclubs regardless of their terminal hour.

The Licensing Authority is also concerned that the presence of large numbers of licensed premises makes the City Centre attractive to criminals who target people who are vulnerable due to intoxication from alcohol. Data from **Appendix A** shows that there are large numbers of thefts (excluding shoplifting) taking place in the City Centre between 18:00 and 06:00 hours, which occur in areas that have high levels of other crimes such as anti-social behaviour and violent crime such as St Mary Street, Queen Street and The Hayes.

Other factors that have been considered in the formulation of this policy include:

### **Police Statistics**

South Wales Police have provided data in support of this policy, the data provided is not official South Wales Police figures and are simply an indication of the volume of offences. However, these figures are representative of the actual volume recorded. The data is detailed in **Appendix B**.

In accordance with the data, save for the year 2020 (which would have been impacted by the pandemic) the City Centre recorded more crimes than any other area within Cardiff (up to June 2023).

Over a three and a half year period, the city centre recorded more crimes than any other area for offences such as, violence without injury, violence with injury, serious sexual offence, shoplifting, robbery and theft from the person. Although these crimes cannot be directly related to licensable activities it is a good indication that the City Centre is a hotspot for crime and disorder.

Offences including public order, drugs, sexual offences, violent crime and anti-social behaviour are more prevalent during the night-time economy. Over a three and a half year period the highest number of relevant offences recorded were between 23:00 and 03:00 hours. For the years 2019, 2021 and 2022 these figures peaked between 01:00 to 01:59 hours.

St Mary Street, Queen Street, Castle Street and Mill Lane have the highest levels of crime and anti-social behaviour in Cardiff in accordance with data from both **Appendix A and B**. However, even though Queen Street has no pubs or bars, and very few restaurants it is consistently in the top 3 for the highest levels of crime within Cardiff. This is likely because of high footfall at night with people crossing the city from the St Mary Street and Greyfriars Rd/Churchill Way areas as well as having several late-night refreshment venues where people congregate while getting food before they leave the area.

CCTV footage has also been provided by South Wales Police demonstrating incidents of crime and disorder taking place within the city centre. This includes body cam footage recorded by South Wales Police, footage from licensed premises CCTV and CCTV on the streets within the centre.

The footage shows problems associated with daytime drinking within the city including anti-social behaviour and violence primarily caused by drinking to excess in numerous licensed premises throughout the day.

Extensive CCTV footage has also been provided of the night-time economy which shows large crowds gathering on the streets, violence and anti-social behaviour associated with the fall out from licensed premises within the centre.

### **Street Pastor Reports**

Street Pastors are trained volunteers from local churches who patrol the streets within Cardiff City Centre, usually on a Friday and Saturday evening into the early hours. The Street Pastors provide assistance to heavily intoxicated individuals, pick up litter on the street, assist the public finding transport home, take individuals to the Alcohol Treatment Centre and on some occasions can help prevent anti-social incidents.

The Street Pastors produce a report after every shift, and it is evident from these reports that they witness the fallout from the cumulative impact of licensed premises within the City Centre. Individuals who become too intoxicated after visiting numerous premises throughout the day/evening suddenly requiring assistance to get home or need to be taken to the Alcohol Treatment Centre.

It is also evident from the reports that the Street Pastors tend to get busier as the evening goes on, thus suggesting that premises requesting to sell alcohol later into the evening/early hours would be more of a concern than those with an earlier closing time.

Street Pastors also bear witness to anti-social behaviour, assaults, domestic incidents, as well as a large amount of litter. During their shift Street Pastors collect bottles/glasses found littered around the City Centre. We can see from their reports that they usually collect approximately 50-60 bottles/glasses in one night and on one occasion in 2023 this reached 81 items collected.

Although a substantial amount of litter is collected or witnessed from either St Mary Street, Caroline Street, Queen Street and Greyfriars Road we can see from the reports that it is not limited to these areas. For example, a report dated 21 July 2023 details a large amount of broken glass in Womanby Street and another report on 7 July 2023 again details glass in this area. This demonstrates that although there may not be the same high number of licensed premises as the streets listed above, the cumulative impact of licensed premises within the City Centre has a vast impact, especially for those streets that act as walkways to other areas.

A sample of the Street Pastor's reports along with statistics collected is detailed in **Appendix C**.

### **Noise Complaints**

Recent increases in the amount of residential accommodation in the City Centre coupled with later opening hours also gives rise to the potential of noise nuisance. Residents trying to sleep may be disturbed by noise from entertainment at licensed premises or persons leaving those premises. This disturbance may be greater later at night or on weekday nights when the ambient background noise is lower. The Council's Pollution Control Service receive approximately 20 complaints a year from residents in the City Centre regarding noise from licensed premises, the majority of which are concerned with amplified music from pubs, bars and nightclub. The highest areas for reported noise complaints in relation to licensed premises are St Mary Street, Westgate Street and Windsor Place.

Details of Pollution Control complaint numbers are detailed in **Appendix D**.

### **Local Health Board Data**

Data found in **Appendix E**, suggests patients attending either the Emergency Unit (EU) or Alcohol Treatment Centre (ATC) as a result of alcohol related activities is down on pre-covid levels. Alcohol related activities include when patients report to EU or ACT following an alcohol related incident in a public place or where the patient's last drink was captured.

Although a large amount of data isn't available due to the ACT closing for a considerable period, it is clear that Queen Street, St Mary Street, Caroline Street, Mill Lane and Greyfriars Road continue to be the prime areas for last drink locations for those attending the ATC and EU as a result of alcohol related activities.

### **Off-Licences/Convenience Stores**

In addition to the problems associated with alcohol related crime & disorder at licensed premises with on-sales of alcohol, there are also problems connected with off-licences due to the presence of street drinkers in the City Centre, particularly around the Central Square area. The Council and South Wales Police have worked with licensees in the City Centre to try to reduce the sale of alcohol to street drinkers and those intoxicated but the problem remains.

Many of the off-licences within the City Centre are general convenience stores and alcohol makes up a small percentage of annual turnover. These stores are generally frequented by City Centre residents and City Centre workers/visitors on their lunch breaks and on their way home for predominantly food and household goods.

Off-licences that sell alcohol products attractive to street drinkers, are considered a higher risk of adversely affecting the licensing objectives. Alcoholic drinks such as super strength lager/cider, or single cans, or miniature bottles of spirits are attractive to people pre-loading or attempting to conceal alcohol into licensed premises, and it is recommended that this is considered by applicants when drafting their operating schedules. Earlier closing hours reduces the risk of pre-loading purchases by those intending to visit the pubs, bars and nightclubs in the City Centre.

### **Key message**

Operators of off licence/convenience stores are advised to carefully consider their product lines in respect of alcohol to ensure they do not exacerbate problems of street drinking and pre-loading in the area. It is also advised that all staff that sell alcohol are appropriately trained with regards to proxy sales, age restrictions, and selling to people who are intoxicated.

Data from **Appendix B** shows the number of offences recorded at off-licence premises within the City Centre between 07:00 hours and 02:00 hours. The data shows a significant increase over the past 4 years, excluding the year 2020 which would have been impacted by the pandemic. The number of recorded offences are:

| <b>Year</b> | <b>Number of Offences</b> |
|-------------|---------------------------|
| 2019        | 212                       |
| 2020        | 196                       |
| 2021        | 226                       |
| 2022        | 344                       |

These offences include theft, violence, drugs, sexual offences and public order offences. The highest number of recorded offences is between 11:00 hours and 18:00 hours which suggests restricting later hours for off-licences would have less of an impact than restricting super strength alcohol, single can sales and the sale of miniature bottles of spirits. Although the data provided cannot directly relate these offences to licensable activities, it is a good indication of the current level of crime and disorder facing off-licences.

Chief Inspector Dan Howe, Head of Partnerships for Cardiff/Vale and South Wales Police Night Time Economy Lead has detailed daytime street drinking as an emerging challenge for the City Centre when discussing the Police support for the policy in a statement detailed in **Appendix F**. Extensive body-cam footage of street drinkers in the city centre has also been submitted by South Wales Police which demonstrates the problems faced when tackling this issue at various times of the day, this footage is detailed in **Appendix B**.

### Takeaways/fast food outlets

People leaving licensed premises often do not go straight home choosing instead to visit one of the many takeaways and fast food outlets in the City Centre, particularly Caroline Street which is densely populated with late night refreshment premises.

Takeaways and fast food outlets attract large numbers of intoxicated individuals which inevitably leads to problems of crime and disorder in and around those premises. The police data in **Appendix B** details a total of 151 offences and incidents occurring in licensed takeaways within the city centre between 1 April 2019 and 31 March 2023. All of these incidents, took place between the hours of 23:00 and 05:00, which is the time period that requires late night refreshment to be licensed. The offences have been recorded as Violence, Drugs, Sexual offences, Public order offences, as well as incidents relating to anti-social behaviour.

As we can see from the below table (taken from police data in **Appendix B**), the number of incidents taking place at late night refreshment venues dropped during covid years (2020/2021) but has since risen to 52 incidents in 2022 which is higher than in 2019, pre-covid.

| Year             | Number of Incidents/offences: |
|------------------|-------------------------------|
| 2019             | 45                            |
| 2020             | 14                            |
| 2021             | 29                            |
| 2022             | 52                            |
| 2023 (part year) | 11                            |
| Total:           | 151                           |

The peak period of crime reported at late night refreshment venues was between 03:00 and 03:59 hours, this suggests that premises offering food to customers later into the early hours, between these times are more likely to attract higher levels of crime and disorder along with potential anti-social behaviour.

The presence of takeaways/fast food outlets slows down the dispersal of people out of the City Centre and leads to an increase in the number of people on the streets. This is supported by high levels of recorded crime and anti-social behaviour which shows high levels of incidents in Caroline Street and Queen Street despite having very little licensed premises authorising the sale of alcohol and instead (particularly Caroline Street) consists primarily of late night refreshment venues.



CCTV footage provided by South Wales Police (detailed in **Appendix B**) demonstrates the high number of people that gather outside late night refreshment venues such as those on Caroline Street and St Mary Street, as well as detailing violence and antisocial behaviour both in and outside late-night refreshment venues.

Council spends £20,000 providing additional bins on weekends to cope with the additional litter, much of which is generated from takeaways. It is reported that many of the litter ‘hotspots’ are in the Caroline Street/lower St Mary street area and in the vicinity of fast food outlets. It has been well documented in the [Press](#) that on major event days the rubbish associated with the increased number of people using late night refreshment venues within the city centre becomes excessive and extra street cleaners are required to deal with the fallout from the cumulation of late-night refreshment venues.

There is little evidence to demonstrate that traditional restaurants have a negative impact on the licensing objectives.

## Conclusion

The licensing authority considers that the number of premises licences and/or club premises certificates in Cardiff City Centre is such that it is likely that granting further licences would be inconsistent with the authority’s duty to promote the licensing objectives.

The Licensing Authority has received satisfactory evidence (detailed in the separate annexes) that the cumulative impact of licensed premises selling alcohol and providing late night refreshment from fast food outlets/takeaways in the City Centre area is undermining the promotion of the licensing objectives in relation to crime and disorder, public nuisance and public safety.

In addition to the data, South Wales Police have also provided an overview of the crime/disorder in Cardiff City Centre’s and have detailed their support for the policy (detailed in **Appendix F**).

The Licensing Authority is satisfied that the following factors are occurring in the City Centre as a result of the cumulative impact of licensed premises in the area:

- Street drinking and associated anti-social behavior
- Crime hot spots as a consequence of late opening fast food premises
- Significant nuisance arising from Litter
- Noise from licensed premises and on the street
- An undue number of targeted thefts of personal belongings and sexual assaults being perpetrated against people under the influence of alcohol
- An undue number of alcohol related injuries through violence or accidents resulting in attendance at the Emergency Unit or Alcohol Treatment Centre.

Therefore, in the interests of minimising crime, disorder and nuisance and promoting public safety, to create a safe environment for people to enjoy the nighttime economy in Cardiff, the Licensing Authority considers it is appropriate for the Cumulative Impact Policy to apply to new and full variation applications in the City Centre area in Map 1 below for licensed premises classified as amber and red in Table 1 below.

## 4. Application of the Policy

Having regard to the Guidance issued by the Secretary of State under Section 182 of the Licensing Act 2003, Cardiff Council as Licensing Authority has consulted upon the issue of cumulative impact. It has taken into account the views of respondents and considered the evidence and has adopted a Cumulative Impact Policy in respect of the City Centre area.

This document should be read in conjunction with Cardiff Council's Statement of Licensing Act Policy 2020-2025.

The Cumulative Impact Policy applies to applications for grants and full variations of Premises Licences and Club Premises Certificates in the circumstances set out in Table 1 and Table 2. The effect of Table 1 and Table 2 is more fully described below.

When the Policy applies and relevant representations have been received, the Licensing Authority will give particular consideration to whether granting the application would add to the cumulative impact of licensed premises in the area. The applicant should demonstrate through their operating schedule and any supporting evidence how their proposal would not add to the cumulative impact on one or more of the licensing objectives.

The Licensing Authority takes the view that where relevant representations are received in respect of an application for premises that is adjoining or is in close proximity to (but not within) the Cumulative Impact Policy Area (CIPA)'s defined boundary, and where those representations raise a material impact on the CIPA, then the Cumulative Impact Policy will be a relevant consideration if the Licensing Sub-Committee reasonably judges that to grant the particular application would add to the cumulative impact being suffered in the defined area.

### **Key message**

This Cumulative Impact Policy forms an important consideration in the determination of relevant applications. The circumstances of each application will be considered on its merits and the Licensing Authority will grant licences and certificates where it is satisfied that the grant would not add to the negative cumulative impact on the licensing objectives.

It must be stressed that the Policy does not relieve the responsible authorities or 'other persons' of the need to make a relevant representation, referring to information which was before the Licensing Authority when it made this Policy. If there are no representations the Licensing Authority must grant the application in terms that are consistent with the Operating Schedule submitted. The Licensing Authority will review the Cumulative Impact Policy periodically with the Police to assess whether it is needed any longer or needs amending.

### **Applications**

The CIP applies to applications for Grant and Full Variation of Premises Licences and Club Premises Certificates in the circumstances set out in Table 1 and Table 2. Where relevant representations have been received, the Licensing Authority will consider whether granting any of these applications would add to the negative cumulative impact on one or more of the licensing objectives, taking into account all the evidence presented including any measures proposed by the applicant.

When making a decision on an application in a CIA, the Licensing Authority will have regard to CIP Table 1 in determining whether the CIP applies to that application. Where Table 1 indicates that the CIP applies to an application, the Licensing Authority will give this Policy appropriate weight alongside all other relevant factors.

Table 2 provides a brief definition of each premises type for the purpose of the CIP and explains the 'core hours' and 'additional measures' restrictions in respect of premises applications classed as 'amber'.

The CIP does not normally apply to premises types categorised as 'green' in Table 1.

The Policy will not apply to premises which are 'amber' if the application is limited to the 'core hours' and the 'additional measures' mentioned in Table 2 are adequately addressed in the accompanying Operating Schedule.

The CIP applies to premises types categorised as 'red' in Table 1.

It should be noted that a green or amber category does not make the application immune from representations from responsible authorities or other persons. All relevant representations will be considered by the Licensing Sub-Committee and the application determined on its merits. Those green/amber applications that would normally fall outside the CIP will be treated as a 'standard' application. However, this Policy forms part of the overall assessment. Each application will be determined individually on its merits and the Licensing Authority shall permit licences and certificates where it is satisfied that they would not add to the cumulative impact on the licensing objectives.

Applicants are expected to address the effects of the CIP in the Operating Schedule. They are expected to clearly demonstrate through their application and any supporting information how the operation of the premises would not add to the negative cumulative impact being experienced in the area.

#### **Premises with combined use/premises undefined type**

Certain applications will not fall neatly into one of the categorised premises types or they may have a combined use. For example, there may be instances where a premises operates as a restaurant by day and a bar at night, or there may be a pub that has a strong emphasis on food sales.

This Policy cannot cover all eventualities. Each application will be determined on its own merits and in taking a view of whether the CIP applies the Licensing Authority will take into consideration the primary use of the premises, the licensable activities applied for, and the licensable hours.

#### **Key message**

The Licensing Authority expects applications for premises within the Cumulative Impact Area to demonstrate high standards of management and operation. All licensed premises are expected to be well managed, fully compliant with their licensing conditions and all relevant legislation. Applications will be assessed on how effectively they address the cumulative impact concerns in the area through their proposed operating schedule and management practices.

## 5. Table 1 – Types of City Centre Premises and Their Category

|  | Premises Type<br>(see criteria in Table 2)                              |                                                                                                                                    | Category<br>Type |
|--|-------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|------------------|
|  | <b>Pubs</b><br><b>Members clubs</b><br><b>Bars</b><br><b>Nightclubs</b> | Policy always applies                                                                                                              | <b>Red</b>       |
|  | <b>Takeaways</b><br><b>Fast food restaurants</b>                        | Policy always applies                                                                                                              | <b>Red</b>       |
|  | <b>Off-licences</b>                                                     | Policy always applies                                                                                                              | <b>Red</b>       |
|  | <b>Restaurants</b>                                                      | Policy only applies if the application is outside the 'Core Hours' or if applicant is unwilling to adopt the 'Additional Measures' | <b>Amber</b>     |
|  | <b>Ancillary alcohol sales</b>                                          | Policy does not apply                                                                                                              | <b>Green</b>     |

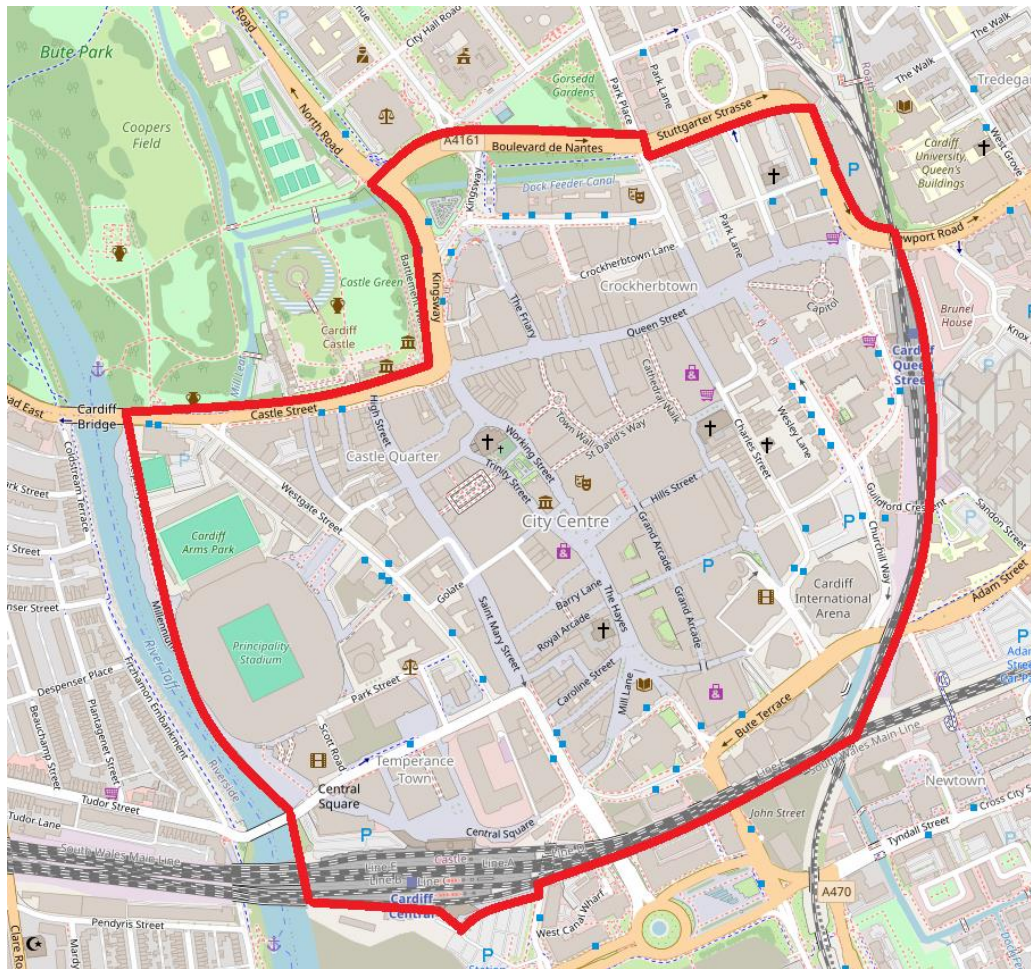
## 6. Table 2 – Criteria of City Centre Premises and Additional Measures

|  | Premises Type                                         | Criteria                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Category Type |
|--|-------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|  | <b>Pubs<br/>Members clubs<br/>Bars<br/>Nightclubs</b> | Premises which supply alcohol primary for the consumption on the premises, with or without the provision of off sales and with or without the provision of regulated entertainment. This also includes premises where hot food and hot drink are provided for consumption on or off the premises                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>Red</b>    |
|  | <b>Takeaways<br/>Fast food<br/>restaurants</b>        | Premises that provide late night refreshment either by way of take away for immediate consumption, or fast food on a counter or self-seating basis.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Red</b>    |
|  | <b>Off-licences</b>                                   | <p>Premises that supply alcohol primarily for the consumption off the premises. This includes convenience stores and supermarkets.</p> <p><b>Additional Measures to consider:</b></p> <ul style="list-style-type: none"> <li>• There shall be no sale of any stronger beers, lagers, or ciders over 5.5% abv (except for genuine artisan or craft beers, lagers, and ciders). A notice to this effect will be on clear display in the shop.</li> <li>• There shall be no single sales of beer, lager and cider (cans and bottles). A notice to this effect will be on clear display in the shop.</li> <li>• There shall be no sale of miniature bottles of spirits less than 20cl in size. A notice to this effect will be on clear display in the shop.</li> <li>• In the absence of the DPS a nominated person shall be in control of the premises – this nomination will be in writing and a record of this will be available for inspection.</li> <li>• On occasions when South Wales Police consider to be a major event is taking place in the Principality Stadium, the following conditions will apply: <ul style="list-style-type: none"> <li>• No alcohol shall be sold on the day of the event between agreed times from at least two hours prior to the start of the event</li> <li>• A minimum of 1 SIA registered Door Supervisor shall be on duty from at least two hours prior to the start of the event until the sale of alcohol ends</li> <li>• No alcohol in glass containers shall be sold on the day of the event between agreed times.</li> </ul> </li> </ul> | <b>Red</b>    |

|  |                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |              |
|--|--------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
|  | <b>Restaurants</b>             | <p>Premises which primarily supply substantial table meals for consumption on the premises and dining is the main activity for customers.<br/>The Policy will not apply to restaurants if the core hours and additional measures form part of the operating schedule<br/>Fast food premises and takeaways are <b>not</b> considered as ‘restaurants’ for the purpose of this Policy.</p> <p><b>Core Hours:</b><br/>Sale of alcohol<br/>09:00 – 01:00</p> <p><b>Additional Measures:</b></p> <ul style="list-style-type: none"> <li>• At least 70% of the public space is occupied by tables and chairs</li> <li>• All meals are consumed at tables with non-disposable crockery</li> <li>• The sale of alcohol for consumption on the premises is ancillary to the taking of a substantial table meal</li> <li>• There is no self-seating; customers are shown to their table by staff.</li> <li>• All food is served by waiter/waitress service, with the only exception of buffet-style restaurants.</li> </ul> | <b>Amber</b> |
|  | <b>Ancillary alcohol sales</b> | <p>For the purpose of this policy: Venues where the sale of alcohol is ancillary to the main purpose of the premises, and alcohol sales make up a small percentage of the business.<br/>This may include:</p> <ul style="list-style-type: none"> <li>• Cinemas</li> <li>• Theatres</li> <li>• Bowling alleys, hairdressers, florists</li> <li>• Hotels/B&amp;Bs where alcohol is provided for consumption on the premises by people staying in overnight accommodation</li> <li>• Art galleries.</li> <li>• Workplace Bar solely for use of employees of the premises</li> </ul> <p>This does not include:</p> <ul style="list-style-type: none"> <li>• Sexual Entertainment Venues</li> <li>• Hotel bars with public access (not just available to customers staying in overnight accommodation)</li> </ul>                                                                                                                                                                                                      | <b>Green</b> |



## 7. Map of the City Centre Cumulative Impact Area



| For clarity, part or whole of the following streets are included in the CIA: |                  |                         |                        |
|------------------------------------------------------------------------------|------------------|-------------------------|------------------------|
| Bakers Row                                                                   | Barrack Lane     | Barry Lane              | Boulevard de Nantes    |
| Bridge Street                                                                | Bute Terrace     | Canal Street            | Caroline Street        |
| Caroline Street                                                              | Castle Street    | Cathedral Walk          | Central Square         |
| Charles Street                                                               | Church Street    | Churchill Way           | Crockherbtown Lane     |
| Customhouse Street                                                           | David Street     | Duke Street             | Dumfries Place         |
| Frederick Street                                                             | Golate Street    | Great Western Lane      | Greyfriars Road        |
| Guildford Crescent                                                           | Guildford Street | Guildhall Place         | Havelock Street        |
| Hayes Bridge Road                                                            | Hayes Place      | High Street             | Hills Street           |
| Hope Street                                                                  | Kingsway         | Little Frederick Street | Love Lane              |
| Mary Ann Street                                                              | Mill Lane        | Millicent Street        | Newport Road (part of) |
| North Edward Street                                                          | Park Lane        | Park Place (part of)    | Park Street            |
| Penarth Road (part of)                                                       | Quay Street      | Queen Street            | Saunders Road          |
| Scott Road                                                                   | St John Street   | St Mary Street          | Station Terrace        |
| The Friary                                                                   | The Hayes        | Tredegar Street         | Trinity Street         |
| Union Street                                                                 | Victoria Place   | Wesley Lane             | Westgate Street        |
| Wharton Street                                                               | Wharton Place    | Windsor Place           | Windsor Lane           |
| Womanby Street                                                               | Wood Street      | Working Street          |                        |