

# SCHOOL BUDGET FORUM AGENDA

**Time:** 8.30am – 10.30am  
**Date:** 2nd July 2025  
**Location:** Microsoft Teams Invite

| Ref | Item  | Category                    | Lead                          |
|-----|---|-----------------------------|-------------------------------|
| 1.  | Apologies & welcome   | Standing item               | Chair                         |
| 2.  | Minutes from previous meeting & matters arising   | Standing item (Attached)    | Chair                         |
| 3.  | SBF ToR   | Presentation and discussion | Chair                         |
| 4.  | Schools Financial Procedures  | Presentation and discussion | Chris Pyke                    |
| 5.  | School Balances Budget 2026/27 Update   | Presentation and discussion | Eifion Austin                 |
| 6.  | School Funding Regulations Consultation/SLAs/Pooled Budgets   | Presentation and discussion | Eifion Austin                 |
| 7.  | Formula Updates <ul style="list-style-type: none"> <li>• Special Schools Banding Review</li> <li>• Review of Lump Sum/AWPU and next steps for 2026/27</li> <li>• ALN (<i>including thresholds from mainstream to specialist provision</i>)</li> </ul> | Presentation and Discussion | Eifion Austin, Helen Williams |
| 8.  | Supply Teacher Framework  | Verbal                      | Ian Allwood/Eifion Austin     |
| 9.  | EPS Regrading Proposal  | Verbal                      | Jennie Hughes/Mel Godfrey     |
| 10. | Further Updates <ul style="list-style-type: none"> <li>• National Insurance</li> <li>• Council Budget Strategy (September)</li> </ul>   | Verbal                      | Ian Allwood/Eifion Austin     |
| 11. | Family Engagement Grants 2025/26  | Verbal                      | Phil Norton                   |
| 12. | Any Other Business  | Standing item               | Chair                         |

Future meeting dates 2025/26 –

|                                |                             |
|--------------------------------|-----------------------------|
| First meeting TBC              | 11 <sup>th</sup> March 2026 |
| 12 <sup>th</sup> November 2025 | 6 <sup>th</sup> May 2026    |
| 14 <sup>th</sup> January 2026  | 1 <sup>st</sup> July 2026   |